UNITED STATES BANKRUP	TCY COURT	
SOUTHERN DISTRICT OF N	EW YORK	
In re:		Chapter 11 Case No.
Lehman Brothers Holdings In	nc., et al.,	08-13555
Debto	ors.	_
	OCTOBER 2012 POST-EFFE	CTIVE OPERATING REPORT
SCI	SCHEDULE OF CASH RECE	BER 2012 EIPTS AND DISBURSEMENTS EE AND EXPENSE DISBURSEMENTS
DEBTORS' ADDRESS:	LEHMAN BROTHERS HOLI c/o WILLIAM J. FOX 1271 AVENUE OF THE AME 40th FLOOR NEW YORK, NY 10020	
DEBTORS' ATTORNEYS:	WEIL, GOTSHAL & MANGE c/o HARVEY R. MILLER, LC 767 FIFTH AVENUE NEW YORK, NY 10153	
REPORT PREPARER:	LEHMAN BROTHERS HOLI	DINGS INC., AS PLAN ADMINISTRATOR
Date: November 30, 2012		
Indicate if this is an amended st	atement by checking here: AN	MENDED STATEMENT □

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The following entities (the "Debtors") filed for bankruptcy in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). On December 6, 2011, the Bankruptcy Court confirmed the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors (the "Plan"). On March 6, 2012, the "Effective Date" (as defined in the Plan) occurred. The Debtors' Chapter 11 cases remain open as of the date hereof.

	Case No.	Date Filed
		0.44.74.000
Lehman Brothers Holdings Inc. ("LBHI")	08-13555	9/15/2008
LB 745 LLC	08-13600	9/16/2008
PAMI Statler Arms LLC	08-13664	9/23/2008
Lehman Brothers Commodity Services Inc. ("LBCS")	08-13885	10/3/2008
Lehman Brothers Special Financing Inc. ("LBSF")	08-13888	10/3/2008
Lehman Brothers OTC Derivatives Inc. ("LOTC")	08-13893	10/3/2008
Lehman Brothers Derivative Products Inc. ("LBDP")	08-13899	10/5/2008
Lehman Commercial Paper Inc. ("LCPI")	08-13900	10/5/2008
Lehman Brothers Commercial Corporation ("LBCC")	08-13901	10/5/2008
Lehman Brothers Financial Products Inc.("LBFP")	08-13902	10/5/2008
Lehman Scottish Finance L.P.	08-13904	10/5/2008
CES Aviation LLC	08-13905	10/5/2008
CES Aviation V LLC	08-13906	10/5/2008
CES Aviation IX LLC	08-13907	10/5/2008
East Dover Limited	08-13908	10/5/2008
Luxembourg Residential Properties Loan Finance S.a.r.l.	09-10108	1/7/2009
BNC Mortgage LLC	09-10137	1/9/2009
LB Rose Ranch LLC	09-10560	2/9/2009
Structured Asset Securities Corporation	09-10558	2/9/2009
LB 2080 Kalakaua Owners LLC	09-12516	4/23/2009
Merit LLC	09-17331	12/14/2009
LB Somerset LLC	09-17503	12/22/2009
LB Preferred Somerset LLC	09-17505	12/22/2009

The Company has established an email address to receive questions from readers regarding this presentation. The Company plans to review questions received and for those subjects which the Company determines a response would not (i) violate a confidentiality provision, (ii) place the Company in a competitive or negotiation disadvantage, or (iii) be unduly burdensome, the Company shall endeavor to post a response (maintaining the anonymity of the question origination) on the Epiq website maintained for the Company, www.lehman-docket.com. The Company assumes no obligation to respond to e-mail inquiries. Please provide questions in clear language with document references, and email to QUESTIONS@lehmanholdings.com.

LEHMAN BROTHERS HOLDINGS INC. ("LBHI") AND OTHER DEBTORS AND DEBTOR-CONTROLLED ENTITIES

BASIS OF PRESENTATION SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS OCTOBER 1, 2012 – OCTOBER, 31 2012

The information and data included in this October 2012 Post-Effective Operating Report (the "Operating Report") are derived from sources available to Lehman Brothers Holdings Inc. ("LBHI"), as Plan Administrator, and its Controlled Entities (collectively, the "Company"). The term "Controlled Entities" refers to those entities that are directly or indirectly controlled by LBHI, and excludes, among others, those entities that are under separate administrations in the United States or abroad and excludes Aurora Bank FSB, which is indirectly controlled by LBHI. LBHI and certain of its Controlled Entities had filed for protection under Chapter 11 of the Bankruptcy Code, and those entities are referred to herein as the "Debtors". The Debtors' Chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure. LBHI has prepared this Operating Report, which includes certain information as required by the Office of the US Trustee, based on the information available to LBHI at this time, but note that such information may be incomplete and may be materially deficient in certain respects. This Operating Report is not meant to be relied upon as a complete description of the Debtors, their business, condition (financial or otherwise), results of operations, prospects, assets or liabilities. LBHI reserves all rights to revise this report.

Subsequent Event:

As announced on November 26, 2012, LBHI (Plan Administrator) entered into a definitive agreement to sell full ownership of Archstone Enterprise LP to Equity Residential ("EQR", NYSE: EQR) and AvalonBay Communities, Inc. ("AVB", NYSE: AVB) for cash and stock with an aggregate value of approximately \$6.5 billion. LBHI and its affiliates will receive \$2.685 billion in cash as well as 34,468,085 shares of EQR common stock and 14,889,706 shares of AVB common stock. The Plan Administrator expects that the sale will be consummated on or before March 26, 2013. Pursuant to the agreement, LBHI and its affiliates are prohibited from selling or hedging shares of EQR or AVB stock until April 25, 2013. The Plan Administrator will exercise its business judgment to sell the shares in an orderly manner over time. Available cash will be distributed in accordance with the Plan.

Other items:

- This Operating Report is not prepared in accordance with U.S. generally accepted accounting principles (GAAP), is not audited and will not be subject to audit or review by the Company's external auditors at any time in the future. Cash balances and activity denominated in foreign currencies have been converted to US Dollars.
- 2. Beginning and ending balances include cash in demand-deposit accounts (DDA), money-market funds (MMF), treasury bills and other investments.
- 3. Beginning and ending cash balances are based on preliminary closing numbers and are subject to adjustment.
- 4. Beginning and ending cash and investment balances exclude the following:
 - Cash posted as collateral for hedging activity;
 - Cash related to LBHI's wholly-owned indirect subsidiary Aurora Bank FSB; and
 - Cash held at real estate owned properties or at third party managers.

- 5. To facilitate making Plan Distributions to creditors on October 1, 2012, on September 27, 2012, the Debtors (a) made distributions to Allowed Claims of Debtors and certain Debtor-Controlled Entities and (b) transferred Plan Adjustments from Participating Subsidiary Debtors to LBHI on account of Distributions that would be made to holders of Allowed Claims. Additional Plan Distributions were made on October 1, 2012. This Post-Effective Operating Report includes only those disbursements made on October 1, 2012.
- 6. Restricted cash balances are based on preliminary estimates and are comprised of the following items as of October 31, 2012:

	Debtors								Debtor-		Total Debtors and Debtor-			
(\$ in millions)		LBHI		LBSF		LCPI		Other		Total	Controlled Entities		Controlled Entities	
Reserves for Claims:														
Disputed unsecured claims	\$	2,010	\$	2,235	\$	64	\$	1,494	\$	5,803	\$	-	\$	5,803
Priority tax claims (1)		2,827		117		0		5		2,949		-		2,949
Distributions on Allowed Claims (not remitted) (2)		140		138		164		8		449		-		449
Secured, Admin, Priority Claims and Other (3)		1,540		54		69		32		1,694		-		1,694
Subtotal, Claims Reserves		6,516		2,543		297		1,538		10,895		-		10,895
Cash pledged to JPMorgan (CDA) (4)		316		-		6		-		323		-		323
Citigroup and HSBC (5)		2,037		-		-		-		2,037		-		2,037
Woodlands and LB Bancorp (6)		-		-		-		-		-		577		577
Other ⁽⁷⁾		236		77		49		32		392		111		505
Total	\$	9,105	\$	2,621	\$	352	\$	1,570	\$	13,647	\$	688	\$	14,336

Totals may not foot due to rounding.

- (1) On November 1, 2012, the Debtors settled a priority tax claim of \$627 million with New York City for \$113 million. Future Operating Reports will show the reduction of \$627 million in restricted cash.
- (2) Represents distributions to creditors of Allowed Claims that were not paid related to the first distribution on April 17, 2012 and the second distribution on October 1, 2012. The \$449 million is comprised of approximately \$170 million related to claimants who failed to submit the proper taxpayer identification number forms and/or Office of Foreign Asset Control ("OFAC") forms and approximately \$230 million for distributions held pending resolution on various items described in settlement agreements with certain Non-Controlled Affiliates
- (3) Includes approximately \$1.2 billion reserved at LBHI for a disputed claim of the Federal Home Loan Mortgage Corporation that was asserted with priority status, \$172 million related to post-petition intercompany payables, \$90 million related to secured claims, \$28 million related to administrative claims and \$196 million related to other administrative activity and other.
- (4) Represents \$323 million of cash deposited into accounts by LBHI and LCPI and pledged to JPMorgan ("JPM") pursuant to paragraph 6(b) of the Collateral Disposition Agreement ("CDA") with JPM effective March 31, 2010; related to, but not limited to, clearance exposures, derivative exposures and contingent letters of credit exposures, pending resolution of these items.
- (5) Represents cash deposited on or prior to September 15, 2008 by the Company in connection with certain requests and/or documents executed by the Company and Citibank N.A. of approximately \$2 billion and HSBC Bank PLC of \$30 million, including interest earned thereon.
- (6) Represents cash at Woodlands Commercial Corporation ("Woodlands") of \$545 million and its parent company, Lehman Brothers Bancorp Inc., a savings and loan holding company, of \$32 million, subject to various regulations and supervision by the Federal Reserve Board of Governors.

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(7) Other includes (i) various pre-petition balances on administrative hold by certain financial institutions of \$105 million; (ii) asserted misdirected wires and other cash received by LBHI for the benefit of third parties and Non-Controlled Affiliates of approximately \$112 million; (iii) cash collected by LBSF on derivative trades which collateralize certain notes of approximately \$77 million; (iv) cash collected in previous months by LCPI on behalf of a third party for \$41 million related to a loan participation agreement; (v) net cash collections on assets reported on the books of LBHI and LCPI related to Intercompany-Only Repurchase transactions of approximately \$13 million; (vi) cash received by LBHI related to securities transferred to LBHI under the CDA with JPM of approximately \$19 million; and (vii) other cash required to be restricted by various agreements of \$138 million.

Restricted cash balances herein do not include other cash reserves required for operating expenses, asset preservation and other commitments (e.g. unfunded loans or anticipated investments).

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LEHMAN BROTHERS HOLDINGS INC. and other Debtors and Debtor-Controlled Entities Summary Schedule of Cash Receipts and Disbursements
October 1, 2012 - October 31, 2012

Unaudited (\$ in millions, foreign currencies reflected in USD equivalents)

										Total Debtors and Debtor-
			Debtors					rolled Entities		Controlled
	LBHI	LBSF	LCPI	Other	Total	LB I Group	PAMI	Other	Total	Entities
Beginning Free Cash and Investments (10/1/12)	\$ 7,595	\$ 822	\$ 776	\$ 257	\$ 9,450	\$ 144	\$ 44	\$ 1,332	\$ 1,519	\$ 10,969
Restricted Cash	9,104	2,637	340	1,576	13,657	-	-	639	639	14,296
Beginning Total Cash and Investments	16,699	3,459	1,116	1,833	23,107	144	44	1,970	2,158	25,265
Sources of Cash										
Commercial Real Estate	13	-	20	-	33	-	11	16	27	60
Loans (Corporate and Residential)	10	-	80	-	90	-	-	43	43	133
Private Equity / Principal Investing	214	-	6	-	220	371	-	1	372	592
Derivatives	7	157	-	4	167	-	-	0	0	167
Receipts from Affiliates	12	1	-	1	14	-	-	348	348	361
Other	40	2	(3)	0	40	0	0	3	3	43
Total Sources of Cash	295	160	104	5	564	371	11	411	793	1,357
Uses of Cash										
Non-Operating										
Commercial Real Estate	(2)	-	(2)	(0)	(4)	-	(2)	(5)	(6)	(11)
Loans (Corporate and Residential)	(1)	-	(1)	-	(2)	-	-	(1)	(1)	(3)
Private Equity / Principal Investing	-	-	-	-	-	(2)	-	-	(2)	(2)
Derivatives	-	(0)	-	-	(0)	-	-	-	-	(0)
Payments to Creditors	(6,731)	(405)	(382)	(220)	(7,737)	-	-	(1)	(1)	(7,738)
Other	(1)	(2)	(0)	(0)	(4)	-	-	(1)	(1)	(5)
Operating Expenses	(35)	(16)	(0)	(0)	(51)	(0)	(0)	(10)	(10)	(61)
Total Uses of Cash	(6,770)	(423)	(386)	(220)	(7,799)	(2)	(2)	(17)	(21)	(7,820)
Net Cash Flow	(6,475)	(263)	(282)	(215)	(7,235)	370	9	393	772	(6,463)
Inter-Company Transfers, Net	251	8	300	(16)	542	(313)	(0)	(229)	(542)	(0)
Transfers from (to) Securitization Trustee	45	-	(35)	-	9	-	-	-	-	9
Loan Agencies, Net	0	-	1	-	1	-	-	-	-	1
FX Fluctuation	2	(0)	0		2			1	1	3
Ending Total Cash and Investments	10,522	3,204	1,099	1,602	16,427	201	52	2,135	2,388	18,815
Restricted Cash	(9,105)	(2,621)	(352)	(1,570)	(13,647)			(688)	(688)	(14,336)
Ending Free Cash and Investments (10/31/12)	\$ 1,417	\$ 584	\$ 747	\$ 32	\$ 2,780	\$ 201	\$ 52	\$ 1,447	\$ 1,700	\$ 4,480

All values that are exactly zero are shown as "-". Values between zero and \$0.5 million appear as "0". Totals may not foot due to rounding.

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 ${\bf LEHMAN~BROTHERS~HOLDINGS~INC.~and~other~Debtors~and~Debtor-Controlled~Entities~Schedule~of~Cash~Receipts~and~Disbursements}$

October 1, 2012 - October 31, 2012

Unaudited (\$ in millions, foreign currencies reflected in USD equivalents)

				Debtors				Dobton Con	trolled Entities		Total Debtors and Debtor- Controlled
		LBHI	LBSF	LCPI	Other	Total	LB I Group	PAMI	Other	Total	Entities
Beginning Free Cash and Investments (10/1/12)	\$	7,595	\$ 822	\$ 776	\$ 257	\$ 9,450	\$ 144	\$ 44	\$ 1,332	\$ 1,519	\$ 10,969
Restricted Cash		9,104	2,637	340	1,576	13,657	-	-	639	639	14,296
Beginning Total Cash and Investments	_	16,699	3,459	1,116	1,833	23,107	144	44	1,970	2,158	25,265
Sources of Cash											
Commercial Real Estate											
Principal		12	-	18	-	30	-	10	16	25	55
Interest		1	-	3	-	3	-	1	1	2	5
Loans (Corporate and Residential)											
Principal	(a)	8	-	78	-	86	-	-	41	41	127
Interest		2	-	2	-	4	-	-	2	2	6
Private Equity / Principal Investing											
Principal	(b)	214	-	3	-	217	371	-	1	372	589
Interest and Dividends		0	-	3	-	3	-	-	-	-	3
Derivatives											
Return / (Posting) of Hedging Collateral, net		-	7	-	2	9	-	-	0	0	9
Collections from Live / Terminated Trades	(c)	7	149	-	2	158	-	-	0	0	158
Other		-	1	-	-	1	-	-	-	-	1
Receipts from Affiliates											
Distributions from Non-Controlled Affiliates	(d)	12	-	-	-	12	-	-	-	-	12
Plan Distributions from Debtors	(e)	0	1	-	1	2	-	-	348	348	350
Other											
Interest	(f)	3	2	(0)	0	6	0	0	1	1	7
Other		37	-	(3)	0	35	-	-	2	2	37
Total Sources of Cash	_	295	160	104	5	564	371	11	411	793	1,357

All values that are exactly zero are shown as "-". Values between zero and 0.5 million appear as "0". Totals may not foot due to rounding.

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LEHMAN BROTHERS HOLDINGS INC. and other Debtors and Debtor-Controlled Entities Schedule of Cash Receipts and Disbursements
October 1, 2012 - October 31, 2012

Unaudited (\$ in millions, foreign currencies reflected in USD equivalents)

											Total Debtors
				Debtors				Debtor-Cont	rolled Entities		and Debtor- Controlled
	_	LBHI	LBSF	LCPI	Other	Total	LB I Group	PAMI	Other	Total	Entities
Uses of Cash											
Non-Operating											
Commercial Real Estate											
Preservation of Assets		(2)	-	(2)	(0)	(4)	-	(2)	(5)	(6)	(11)
Loans (Corporate and Residential)											
Preservation of Assets		(1)	-	(1)	-	(2)	-	-	(1)	(1)	(3)
Private Equity / Principal Investing											
Capital Calls		-	-	-	-	-	(2)	-	-	(2)	(2)
Derivatives											
Payments on Live Trades		-	(0)	-	-	(0)	-	-	-	-	(0)
Payments to Creditors(Secured and Administrative)											
Plan Distributions	(g)	(6,731)	(405)	(382)	(220)	(7,737)	-	-	-	-	(7,737)
Payments to Creditors - Non Controlled Affiliates		-	-	-	-	-	-	-	(1)	(1)	(1)
Other Other		(1)	(2)	(0)	(0)	(4)			(1)	(1)	(5)
Other		(1)	(2)	(0)	(0)	(4)	-	-	(1)	(1)	(5)
Operating Expenses	(h)										
Compensation and Benefits	(i)	(8)	-	-	-	(8)	-	-	(5)	(5)	(13)
Professional Fees	(j)	(26)	(16)	(0)	-	(42)	(0)	(0)	(0)	(0)	(42)
Other	(k)	(1)	(0)	(0)	(0)	(2)	(0)	(0)	(4)	(4)	(6)
Total Uses of Cash		(6,770)	(423)	(386)	(220)	(7,799)	(2)	(2)	(17)	(21)	(7,820)
Net Cash Flow		(6,475)	(263)	(282)	(215)	(7,235)	370	9	393	772	(6,463)
Inter-Company Receipts	(1)	308	8	324	0	641	-	0	52	52	693
Inter-Company Disbursements	(m)	(58)	(0)	(24)	(17)	(99)	(313)	(0)	(281)	(595)	(693)
Transfers from (to) Securitization Trustee	(n)	45	-	(35)	-	9	-	-	-	-	9
Loan Agencies, Net		0	-	1	-	1	-	-	-	-	1
FX Fluctuation		2	(0)	0	-	2	-	-	1	1	3
Ending Total Cash and Investments	(o)	10,522	3,204	1,099	1,602	16,427	201	52	2,135	2,388	18,815
Restricted Cash		(9,105)	(2,621)	(352)	(1,570)	(13,647)	-	-	(688)	(688)	(14,336)
Ending Free Cash and Investments (10/31/12)	\$	1,417	\$ 584	\$ 747	\$ 32	\$ 2,780	\$ 201	\$ 52	\$ 1,447	\$ 1,700	\$ 4,480

All values that are exactly zero are shown as "-". Values between zero and \$0.5 million appear as "0".

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LEHMAN BROTHERS HOLDINGS INC. and other Debtors and Debtor-Controlled Entities Schedule of Cash Receipts and Disbursements October 1, 2012 - October 31, 2012

Notes:

Unaudited (\$)

- (a) Primarily includes cash received from the sale of assets and principal pay downs related to Corporate Loans and Residential Real Estate assets, including approximately \$37 million collected by Woodlands Commercial Corp. which is restricted as of October 31, 2012.
- (b) Cash collections for LBHI primarily relate to redemptions and principal distributions from GP and LP stakes in private equity and hedge funds. LB I Group cash collections primarily reflec a partial sale and dividend payments of approximately \$312 million related to the Formula One investment. The \$312 million was subsequently transferred to LCPI (refer to footnote (I) below).
- (c) Includes collections on live and terminated trades, net of purchases of SPV notes.
- (d) Includes a distribution of \$12 million from Lehman Brothers Japan which was subsequently transferred to Lehman Brothers Commercial Corporation.
- (e) Includes Plan Distributions from Debtors to Debtors and Other Debtor-Controlled Entities.
- (f) Includes interest collected on short term investments, net of purchased interest, and amortization on treasury investments.
- (g) Includes Plan Distributions related to the October 1st Distribution and payments to certain Claimants not paid in the April 17, 2012 distribution. Certain holders of Allowed Claims related to the October 1st Distribution were not paid for various reasons (refer to page 5, footnote (2), of this report).
- (h) A portion of the Operating Expenses paid by LBHI is subject to allocations to, and reimbursement from, various Controlled Entities.
- (i) Compensation and Benefits includes Company's employees expenses as well as fees paid to Alvarez & Marsal as interim management.
- (j) Includes approximately \$19 million of professional fees approved by the Bankruptcy Court under section 503(b) of the bankruptcy code.
- (k) Primarily includes expenses related to outsourced services and IT, occupancy, taxes, insurance and other operating disbursements.
- (1) Inter-Company receipts of \$641 million at Debtors includes cash received from Debtor-Controlled Entities primarily due to a transfer from LB I Group to LCPI of \$312 million related to the Formula One investment, partial repayment of intercompany balances, dividend distributions, and other administrative activities.
- (m) Inter-Company disbursements of \$99 million at Debtors is primarily related to settlement of cost allocations and other administrative activities.
- (n) Includes cash outflows to the Verano Securitization Trustee for proceeds received on underlying collateral, netted against any receipts for pay downs and interest on the Verano notes. Cash collections on the underlying collateral are presented in "Sources of Cash" in Loans (Corporate and Residential).
- (o) Other Debtor-Controlled Entities Other Ending Cash and Investments at October 31, 2012 includes \$669 million of cash balances at Controlled Entities in Asia.

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LEHMAN BROTHERS HOLDINGS INC. ("LBHI") AND OTHER DEBTORS AND DEBTOR-CONTROLLED ENTITIES

BASIS OF PRESENTATION SCHEDULE OF PROFESSIONAL FEE AND EXPENSE DISBURSEMENTS FROM SEPTEMBER 15, 2008 TO OCTOBER 31, 2012

The information and data included in this October 2012 Post-Effective Operating Report (the "Operating Report") are derived from sources available to Lehman Brothers Holdings Inc. ("LBHI"), as Plan Administrator and its Controlled Entities (collectively, the "Company"). The term "Controlled Entities" refers to those entities that are directly or indirectly controlled by LBHI, and excludes, among others, those entities that are under separate administrations in the United States or abroad, and Aurora Bank FSB, which is indirectly controlled by LBHI. LBHI and certain of its Controlled Entities had filed for protection under Chapter 11 of the Bankruptcy Code, and those entities are referred to herein as the "Debtors". The Debtors' Chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure. LBHI has prepared this Operating Report, including certain information as required by the Office of the United States Trustee, based on the information available to LBHI at this time, but note that such information may be incomplete and may be materially deficient in certain respects. This Operating Report is not meant to be relied upon as a complete description of the Debtors, their business, condition (financial or otherwise), results of operations, prospects, assets or liabilities. LBHI reserves all rights to revise this report.

- 1. This Operating Report is not prepared in accordance with U.S. generally accepted accounting principles (GAAP), is not audited and will not be subject to audit or review by the Company's external auditors at any time in the future.
- The professional fee disbursements presented in this report reflect the date of actual cash payments to
 professional service providers. The Company has incurred additional professional fee expenses during
 the reporting period that will be reflected in future Operating Reports as cash payments are made to
 providers.
- 3. The professional fee disbursements presented in this report have primarily been paid by LBHI; a portion of these fees have been and will be allocated to Debtors and certain Controlled Entities based on the dedicated costs associated with each entity and an allocation methodology.
- 4. This Operating Report includes disbursements for services rendered on or prior to March 6, 2012 ("Pre-Effective Date") and subsequent to March 6, 2012 ("Post-Effective Date"). Professional fees incurred Post- Effective Date are paid in accordance with the terms of the engagement of each professional as agreed to with LBHI, as Plan Administrator.

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LEHMAN BROTHERS HOLDINGS INC. and Other Debtors and Other Controlled Entities Schedule of Professional Fee and Expense Disbursements For Services Rendered Pre-Effective Date October 2012 (a)

Separation Sep	Unaudited (\$ in thousands)		For services re	endered Pre-Effective Date
Descriptions	,			Sept-2008
Persister Section 3-50 Profession 5-10 Persister Management Section 5-27 Profession 5-27	Debtors - Claims and Noticing Agent			
	Debtors - Section 363 Professionals		\$ -	
Asemma Serventin		Interim Management	-	535,520
Bingyann McContent LEP		Special Council Martagae Litigation and Claims		26
Second Course I Fland Offen Vender Contracts			-	
Choo Cing. FLC. Special Courses - Real Estates	=	•	-	
Course Audited Procest, Colf & Model	=		_	
Debeton LLP			-	
Debit LIP			-	
Emit A Young LIP			-	
Foster, Carbam, Milstein & Calarber, LLP Special Counsel - Mortagoe Ligistron and Claims 75 406			-	
Finds, Franck, Shriner & Alecdeson LLP Special Coursel - Real Estate 75 480 760	=		_	
Gisbon Dunn & Curcher LIP Special Coursel - (NaW Estates 1,500 7,855 Hardrigger & Tenerholt LIP Special Coursel - (Discovery 1,000 1,000 Hardrigger & Tenerholt LIP Special Coursel - (Discovery 1,000 1,000 1,000 Special Coursel - (Nais and Domestic Litigation 1,000 1,000 1,000 1,000 Niger Coasso Associos Special Coursel - (Litigation 1,000 1,00			75	
Hadfogré & Tenenholz LLP	Gibson Dunn & Crutcher LLP	Special Counsel - Real Estate	-	3,670
Jones Day Special Coursel - Jail and Domestic Lingation - 2,887 Kasowicz, Bernson, Torres & Friedman Special Coursel - Lingation - 2,887 Kinyr Grasso-Asacoses Special Coursel - Lingation - - 1,978 Kinamer Levin Nathalis and Transtel LLP Special Coursel - Lingation - - - 1,978 Kinamer Levin Nathalis and Transtel LLP Special Coursel - Lingation - - - - 1,978 Kinamer Levin Nathalis and Transtel LLP Special Coursel - Mortagog Lingation and Claims - - - - 1,978 Lazard Fierres & Co.	Gleacher	Financial Advisor	1,500	
Kasonkiz, Bernson, Torries & Friedman Special Counsel - Liligation 1.078 Kiley Grasson Associated Special Counsel - LiV 1.078 Kinder Lorin Natalial and Frankel LLP Special Counsel - Liligation - 1.078 Kindbach & Shyder, P.C. Special Counsel - Liligation - 0.088 Locks Lord Blassel & Liddell LLF Special Counsel - Mortagea Liligation and Claims 40 1.708 McKenna Looks & Aktridge LLF Special Counsel - Mortagea Liligation and Claims 40 1.708 MMOR Consulting Tax Services - 1.012 1.012 Momon, Mataus & Narbad Special Counsel - Avetagea Liligation and Claims - 661 Mortage Liligation PL Special Counsel - Avetagea Liligation and Claims - 1.012 O'INell Group Tax Services - 2.25 Paul, Hastings, Ametaky & Walker LLP Special Counsel - Real Estate - 2.25 Paul, Hastings, Ametaky & Walker LLP Special Counsel - Real Estate - 2.25 Read Smith LLP Special Counsel - Real Estate - 2.25 Read Smith LLP Sp	Hardinger & Tenenholz LLP	Special Counsel - Discovery	-	194
Keyr Grasso Associaes Special Coursel - UK 1.078 Kramer Levin Nathalis and Frankel LLP Special Coursel - Employee Matters 1.07 Kramer Levin Nathalis and Frankel LLP Special Coursel - Hingation 2.08 Lazaral Frees & Co. Investment Banking Advisor 3.1773 Lazaral Frees & Co. Investment Banking Advisor 4.0 1.778 McKenna Long & Addrige LLP Special Coursel - Commercial Real Estate Lending 2.0 1.6851 MMORC Consulting Tax Services 2.0 1.674 Mombine Bellingham P. C. Special Coursel - Mortagae Litigation and Claims 2.0 3.288 Paul, Hastinga, Janofelix & Walker LLP Special Coursel - Real Estate 2.0 3.288 Paul, Hastinga, Janofelix & Walker LLP Special Coursel - Real Estate 2.0 3.288 Paul, Hastinga, Janofelix & Walker LLP Special Coursel - Real Estate 2.0 3.288 Paul, Hastinga, Janofelix & Walker LLP Special Coursel - Real Estate 2.0 2.531 Relly Poctor LLP Special Coursel - Real Estate 2.0 3.43 Simpson Thanker & Bartelet LLP Special Coursel - C	Jones Day	Special Counsel - Asia and Domestic Litigation	-	65,697
Kinance Levin Nathalis and Fankel LLP Special Coursel - Employee Matters 1 158 Kirtebabach & Strylder, P.C. Special Coursel - Employee Matters 2 158 Locks Lord Bissell & Liddel LLP Special Coursel - Mortgape Litigation and Claims 40 1,708 McKoman Long & Abridge LLP Special Coursel - Commercial Real Estate Lending 2 6,581 McMon Co, Mastup & Namba Special Coursel - Mortgape Litigation and Claims 2 611 Mort On, Mastup & Namba Special Coursel - Mortgape Litigation and Claims 2 3,288 Mort On, Mastup & Walkor LLP Special Coursel - Mortgape Litigation and Claims 3 3,288 O'Nell Group Tax Services 2 3,288 Pricewatenhouse Coopers LLP Tax Services 2 3,281 Read Smith LLP Special Coursel - Real Estate 2 2,531 Read Smith LLP Special Coursel - Real Estate 2 2,524 Shift Estate LLP Special Coursel - Real Estate 2 2,524 Shift Estate LLP Lad Coursel 2 3,403 Well Costhal & Manges LLP <	Kasowitz, Benson, Torres & Friedman		-	2,687
Kriebsbach & Snyder, P.C. Special Coursel - Lingation	Kleyr Grasso Associes	Special Counsel - UK	-	1,078
Lazard Frees & Co. Investment Banking Advisor 31,773 Locke Lord Bisself & Liddell LLP Special Coursel - Mortgage Liligation and Claims 40 1,708 MicKernal Long Advidige LLP Special Coursel - Mortgage Liligation and Claims - 5,851 MMOR Consulling Tax Services - 1,012 Momon, Matisu & Nimba Special Coursel - Mortgage Liligation and Claims - 6981 O'Nell Group Tax Services - 3,288 Paul, Hastings, Janoshy & Walker LLP Special Coursel - Mortgage Liligation and Claims - 3,480 Pricowaterhouse Coopers LLP Tax Services - 2,531 Reed Smith LLP Special Coursel - Insurance - 9,113 Reed Smith LLP Special Coursel - Mortgage Liligation and Claims - 9,113 Simpson Thacher & Barriett LLP Special Coursel - SEC Reporting, Asset Sales, and Congressional Testimony - 9,811 Simpson Thacher & Barriett LLP Special Coursel - Tax - 9,621 Will Gosthia & Manges LLP Lead Coursel - 1,861 Willosel Marx Lane & Militanch CLP	Kramer Levin Naftalis and Frankel LLP	Special Counsel - Employee Matters	-	197
Locke Lord Bissell & Liddel LLP Special Coursel - Mortgage Litigation and Claims	Krebsbach & Snyder, P.C.	Special Counsel - Litigation	-	598
McKenna Long & Aldridge LLP Special Counsel - Commercial Real Estate Lending . 5,881 MMCR Consulting Tax Services . 1,012 Momoro, Missuo & Namba Special Counsel - Asia . 661 Moutino Belingham P. C. Special Counsel - Mortgage Litigation and Claims . . 661 ONeil Group Tax Services . 3,480 .	Lazard Freres & Co.	Investment Banking Advisor	-	31,773
MMOR Consulting Tax Services 1,012 Momore, Matsiuo & Namiba Special Coursel - Asia - 674 Momore, Matsiuo & Namiba Special Coursel - Mortgage Litigation and Claims - 6891 ONel Group Tax Services - 3,288 Paul, Hastings, Janofisky & Walker LLP Special Coursel - Real Estate - 2,531 Pricewaterhouse Coopers LLP Tax Services - 1,235 Reed Smith LLP Special Coursel - Insurance - 1,235 Reelly Pozner LLP Special Coursel - Mortgage Litigation and Claims - 1,235 Sink Denton LLP Special Coursel - Real Estate - 2,524 Skink Denton LLP Special Coursel - Real Estate - 419,228 Weil Gotshal & Manges LLP Lead Coursel - Real Estate - 419,228 Windelis Mark Lane & Mittendorf, LLP Special Coursel - Real Estate - 419,228 Windelis Mark Are Deutsch LLP Special Coursel - Cours	Locke Lord Bissell & Liddell LLP	Special Counsel - Mortgage Litigation and Claims	40	1,708
Momo-o, Matsuo & Namba Special Counsel - Asia . 674 Moutino Bellingham P. C. Special Counsel - Mortgage Litigation and Claims . . .681 O'Noll Group Tax Services . . .3,288 Paul, Hastings, Janofsky & Walker LLP Special Counsel - Real Estate . . .3,460 Pricowaterhouse Coopers LLP Tax Services . . .2,531 Reed Smith LP Special Counsel - Mortgage Litigation and Claims . . .9,113 Rilly Pozner LLP Special Counsel - Mortgage Litigation and Claims . . .9,113 Simpon Thacher & Barrlett LLP Special Counsel - Mortgage Litigation and Claims . . .9,113 Simpon Thacher & Barrlett LLP Special Counsel - Mortgage Litigation and Claims . .9,113 . Simpon Thacher & Barrlett LLP Special Counsel - Mortgage Litigation and Claims . .9,113 . Simpon Thacher & Barrlett LLP Special Counsel - Mortgage Litigation and Claims . .9,113 . Well Gotshal & Manges LLP Lead Counsel .	McKenna Long & Aldridge LLP	Special Counsel - Commercial Real Estate Lending	-	5,851
Moulton Bellingham P. C. Special Coursel - Mortgage Litigation and Claims − 691 O'Nell Group Tax Services - 3,288 Paul, Hastings, Janofaky & Walker LLP Special Coursel - Real Estate - 2,531 Pricewaterhouse Coopers LLP Tax Services - 1,235 Reed Smith LLP Special Coursel - Insurance - 1,235 Reelly Pozzer LLP Special Coursel - Mortgage Litigation and Claims - 9,113 Simpson Thacher & Bartlett LLP Special Coursel - Mortgage Litigation and Claims - 2,820 SiNR Denton LLP Special Coursel - Mortgage Litigation and Claims - 2,820 SiNR Denton LLP Special Coursel - Mortgage Litigation and Claims - 2,820 SiNR Denton LLP Special Coursel - Mortgage Litigation and Claims - 2,820 SiNR Denton LLP Special Coursel - Real Estate - 2,524 Windled State All LLP Special Coursel - Tax - 3,403 Will Gotshal & Manges LLP Lead Coursel - Certificts - 1,411 Fill Consulting Inc. Financial Advis	MMOR Consulting	Tax Services	-	1,012
O'Neil Group Tax Services - 3,288 Paul, Hastings, Janofsky & Walker LLP Special Counsel - Real Estate - 3,460 Paul, Hastings, Janofsky & Walker LLP Special Counsel - Real Estate - 3,460 Paul, Hastings, Janofsky & Walker LLP Special Counsel - Insurance - 1,235 Paul, 123 Paul, 12	Momo-o, Matsuo & Namba	Special Counsel - Asia	-	674
Paul, Hastings, Janofaky & Walker LLP Special Coursel - Real Estate - 3,460 Pricewaterhouse Coopers LLP Tax Services - 2,531 Reed Smith LLP Special Counsel - Insurance - 1,235 Reilly Pozner LLP Special Counsel - Mortgage Litigation and Claims - 9,113 Simpson Thacher & Bartlett LLP Special Counsel - SEC Reporting, Asset Sales, and Congressional Testimon - 2,820 SNR Denton LLP Special Counsel - Real Estate - 419,228 Stherhard LLP Special Counsel - Real Estate - 419,228 Windeds Mark Lane & Mittendorf, LLP Special Counsel - Real Estate - 419,228 Windingth Mark Lane & Mittendorf, LLP Special Counsel - Derivatives - 1,951 Creditors - Section 327 Professionals FIT Consulting Inc. Financial Advisor 661 90,330 Houlian Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 140,320 Milliank Tweed Hadley & McCloy LLP Lead Counsel - Conflicts - 35,803 Richard Sheldon, Q.C. </td <td>Moulton Bellingham P. C.</td> <td>Special Counsel - Mortgage Litigation and Claims</td> <td>-</td> <td>691</td>	Moulton Bellingham P. C.	Special Counsel - Mortgage Litigation and Claims	-	691
Pricewaterhouse Coopers LLP Tax Services - 2,531 Reed Smith LLP Special Counsel - Insurance - 1,235 Reilly Pozor LLP Special Counsel - SEC Reporting, Asset Sales, and Congressional Testimony - 2,820 Simpson Thacher & Bartlett LLP Special Counsel - SEC Reporting, Asset Sales, and Congressional Testimony - 2,524 SND Denton LLP Special Counsel - Real Estate - 419,228 Well Gotshal & Manges LLP Lead Counsel - 419,228 Windels Marx Lane & Mittendorf, LLP Special Counsel - Real Estate - 3,403 Wollmuth Maher & Deutsch LLP Special Counsel - Derivatives - 1,951 Creditors - Section 327 Professionals Financial Advisor 661 90,300 Houlihan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 17,410 Mibinark Tweed Hadley & McCloy LLP Lead Counsel - 40,320 Richard Sheldon, Q.C. Special Counsel - UK - 3,803 Richard Sheldon, Q.C. Special Counsel - UK - 43,210 Jenner & Biock LLP	O'Neil Group	Tax Services	-	3,288
Read Smith LLP Special Counsel - Insurance - 1,235 Reilly Pozner LLP Special Counsel - Mortgage Litigation and Claims - 9,113 Simpson Thacher & Bartlett LLP Special Counsel - Sect Reporting, Asset Sales, and Congressional Testimony - 2,820 SNR Dention LLP Special Counsel - Each Estate - 0,869 Surberfand LLP Special Counsel - Tax - 0,819 Well Gotshal & Manges LLP Lead Counsel - 1,951 Windels Mark Lane & Mittendorf, LLP Special Counsel - Bert Estate - 0,303 Wollmuth Maher & Deutsch LLP Special Counsel - Derivatives - 1,951 Creditors - Section 327 Professionals Financial Advisor 661 90,302 FTI Consulting Inc. Financial Advisor - 17,410 Milbank Tweed Hadley & McCloy LLP Lead Counsel - 140,320 Quinn Emanuel Jurdunal Oliver & Hedges LLP Special Counsel - Conflicts - - 378 Examiner - Section 327 Professionals Fee Examiner - 43,210 - Special Counsel - M	Paul, Hastings, Janofsky & Walker LLP	Special Counsel - Real Estate	-	3,460
Reilly Pozner LLP Special Counsel - Mortgage Litigation and Claims - 9,113 Simpson Thacher & Barriett LLP Special Counsel - SEC Reporting, Asset Sales, and Congressional Testimony - 2,824 SNR Denton LLP Special Counsel - Real Estate - 2,524 Sutherland LLP Special Counsel - Tax - 669 Weil Gotshal & Manges LLP Lead Counsel - 419,228 Windels Mark Lane & Mittendorf, LLP Special Counsel - Real Estate - 3,403 Wollmuth Maher & Deutsch LLP Special Counsel - Derivatives - 1,951 Creditors - Section 327 Professionats FTI Consulting Inc. Financial Advisor 661 90,330 Houlihan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 17,410 Milibank Tweed Hadiley & McCloy LLP Lead Counsel - 140,320 Quinn Emanuel Urquhard Oliver & Hedges LLP Special Counsel - Conflicts - 35,803 Richard Sheldon, Q.C. Special Counsel - Examiner - 43,210 Duff & Phelps LLC Financial Advisor <th< td=""><td>Pricewaterhouse Coopers LLP</td><td>Tax Services</td><td>-</td><td>2,531</td></th<>	Pricewaterhouse Coopers LLP	Tax Services	-	2,531
Simpson Thacher & Bartlett LLP Special Coursel - SEC Reporting, Asset Sales, and Congressional Testimony - 2,820 SNR Denton LLP Special Coursel - Real Estate - 2,564 Switherland LLP Special Coursel - Tax - 969 Weil Gotshal & Manges LLP Lead Counsel - 1419,228 Windels Marx Lane & Mittendorf, LLP Special Coursel - Real Estate - 3,403 Wolfmuth Maher & Deutsch LLP Special Coursel - Derivatives - 1,851 Creditors - Section 327 Professionals FTI Consulting line. Financial Advisor 661 90,330 Houlthan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 17,410 Millian Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 174,320 Richard Sheldon, Q.C. Special Counsel - UK - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - 59,454 Duff & Phelps LLC Financial Advisor 860 (c) 6,	Reed Smith LLP	Special Counsel - Insurance	-	1,235
SNR Denton LLP Special Counsel - Real Estate - 2,524 Sutherland LLP Special Counsel - Tax - 989 Weil Gotshal & Manges LLP Lead Counsel - 419,228 Windels Manx Lane & Mittendorf, LLP Special Counsel - Real Estate - 1,951 Wollmuth Maher & Deutsch LLP Special Counsel - Derivatives - 1,951 Creditors - Section 327 Professionals FIT Consulting linc. Financial Advisor - 19,330 Houlihan Lokey Howard & Zukin Capital Inc. Invastment Banking Advisor - 140,320 Quinn Emanuel Urquhart Oliver & Hedges LLP Special Counsel - Conflicts - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Financial Advisor - 43,210 Jenner & Block LLP Examiner - 59,454 Fee Examiner - 59,454 Godfrey & Kahn, S.C. Fee Examiner (Current) 80 (c) 6,995 503(B) - Substantial Contribution	Reilly Pozner LLP	Special Counsel - Mortgage Litigation and Claims	-	9,113
Sutherland LLP Special Counsel - Tax 969 Weil Gotshal & Manges LLP Lead Counsel - 419,228 Windels Marx Lane & Mittendorf, LLP Special Counsel - Real Estate - 419,228 Windlash Marx Lane & Mittendorf, LLP Special Counsel - Derivatives - 1,951 Creditors - Section 327 Professionals FTI Consulting Inc. Financial Advisor 661 90,330 Houlihan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 17,410 Milbank Tweed Hadley & McCloy LLP Lead Counsel - 140,320 Quinn Emanuel Urquhart Oliver & Hedges LLP Special Counsel - Conflicts - 378 Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 - Quinner & Block LLP Examiner 860 (c) 6,995 Fee Examiner - Section 327 Professionals - 43,210 - Quinter & Block LLP Examiner 860 (c) 6,995 - Fee Examiner Current) 860 (c) 6	Simpson Thacher & Bartlett LLP	Special Counsel - SEC Reporting, Asset Sales, and Congressional Testimony	-	2,820
Weil Gotshal & Manges LLP Lead Counsel - 419,228 Windels Marx Lane & Mittendorf, LLP Special Counsel - Real Estate - 3,403 Wollmuth Maher & Deutsch LLP Special Counsel - Derivatives - 1,951 Creditors - Section 327 Professionals FTI Consulting Inc. Financial Advisor 661 90,330 Houlihan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 17,410 Milbank Tweed Haddley & McCloy LLP Lead Counsel - 140,320 Quine Emanuel Urquhart Oliver & Hedges LLP Special Counsel - Conflicts - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Financial Advisor - 43,210 Jene Examiner Fee Examiner - 43,210 Sec Examiner Fee Examiner (Current) 860 (c) 6,995 SO3(Bry & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 Blackstone Advisory Partners LP LBF Ad Hoc Group <th< td=""><td>SNR Denton LLP</td><td>Special Counsel - Real Estate</td><td>-</td><td>2,524</td></th<>	SNR Denton LLP	Special Counsel - Real Estate	-	2,524
Windels Marx Lane & Mittendorf, LLP Special Counsel - Real Estate - 3,403 Wollmuth Maher & Deutsch LLP Special Counsel - Derivatives - 1,951 Creditors - Section 327 Professionals FTI Consulting Inc. Financial Advisor 661 90,330 Houlihan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 17,410 Milbank Tweed Hadley & McCloy LLP Lead Counsel - 140,320 Quinn Emanuel Urquhart Oliver & Hedges LLP Special Counsel - Conflicts - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Einancial Advisor - 43,210 Jenner & Block LLP Examiner - 59,454 Fee Examiner Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 S13(B) - Substantial Contribution Fees (b) Blackstone Advisory Partners LP LBSF Working Group 12,710 12,710 Brown Rudnick LLP LBT Ad Hoc Group 3,012	Sutherland LLP	Special Counsel - Tax	-	969
Wollmuth Maher & Deutsch LLP Special Counsel - Derivatives . 1,951 Creditors - Section 327 Professionals Fill Consulting Inc. Financial Advisor 661 90,330 FTI Consulting Inc. Investment Banking Advisor - 17,410 90,330 Houlihan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 140,320 Milbank Tweed Hadley & McCloy LLP Lead Counsel Conflicts - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - - 378 Richard Sheldon, Q.C. Special Counsel - UK - - 378 Examiner - Section 327 Professionals - - 43,210 Jenner & Block LLP Examiner - 43,210 Golfrey & Kaln, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) 860 (c) 6,995 Blackstone Advisory Partners LP LBSF Working Group 12,710 12,710 Brown Rudnick LLP LBT Ad Hoc Group 3,306 3,306 Goldram Sach Lending Partners LLC	Weil Gotshal & Manges LLP	Lead Counsel	-	419,228
Creditors - Section 327 Professionals FTI Consulting Inc. Financial Advisor 661 90,330 Houlihan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 17,410 Milibank Tweed Hadley & McCloy LLP Lead Counsel - 140,320 Quinn Emanuel Urguhart Oliver & Hedges LLP Special Counsel - Conflicts - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - 43,210 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Financial Advisor - 43,210 Jenner & Block LLP Examiner - 59,454 Fee Examiner - 59,454 - Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) 860 (c) 6,995 Blackstone Advisory Partners LP LBSF Working Group 12,710 12,710 Brown Rudnick LLP LBT Ad Hoc Group 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF 2,263 1,641,979 <td< td=""><td>Windels Marx Lane & Mittendorf, LLP</td><td>Special Counsel - Real Estate</td><td>-</td><td>3,403</td></td<>	Windels Marx Lane & Mittendorf, LLP	Special Counsel - Real Estate	-	3,403
FTI Consulting Inc. Financial Advisor 661 90,330 Houlihan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 17,410 Milbank Tweed Hadley & McCloy LLP Lead Counsel - 140,320 Quinn Emanuel Urquhart Oliver & Hedges LLP Special Counsel - Conflicts - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Financial Advisor - 43,210 Jenner & Block LLP Examiner - 43,210 Jenner & Block LLP Examiner - 43,210 Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) 12,710 12,710 Brown Rudnick LLP LBSF Working Group 12,710 3,306 Brown Rudnick LLP LBT Ad Hoc Group 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF 3,112 3,112 Total Non-Ordinary Course Professionals - 46,871 <td>Wollmuth Maher & Deutsch LLP</td> <td>Special Counsel - Derivatives</td> <td>-</td> <td>1,951</td>	Wollmuth Maher & Deutsch LLP	Special Counsel - Derivatives	-	1,951
Houlihan Lokey Howard & Zukin Capital Inc. Investment Banking Advisor - 17,410 Milbank Tweed Hadley & McCloy LLP Lead Counsel - 140,320 Quinn Emanuel Urquhant Oliver & Hedges LLP Special Counsel - Conflicts - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Financial Advisor - 43,210 Jenner & Block LLP Examiner - 59,454 Fee Examiner - 60 (c) 6,995 Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) 12,710 12,710 12,710 Brown Rudnick LLP LBSF Working Group 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF 3,112 Total Non-Ordinary Course Professionals - 54,233 (e) Inactive Non-Ordinary Course Professionals - 46,871 (c) 1,959 Other Professionals - 1,959	Creditors - Section 327 Professionals			
Milbank Tweed Hadley & McCloy LLP Lead Counsel - 140,320 Quinn Emanuel Urquhart Oliver & Hedges LLP Special Counsel - UK - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Financial Advisor - 43,210 Jenner & Block LLP Examiner - 59,454 Fee Examiner - 6,995 - Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) 860 (c) 6,995 Blackstone Advisory Partners LP LBSF Working Group 12,710 12,710 Brown Rudnick LLP LBT Ad Hoc Group 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF 3,112 3,112 Total Non-Ordinary Course Professionals - 54,233 (e) Debtors - Ordinary Course Professionals - 46,871 Other Professionals - 1,959	FTI Consulting Inc.	Financial Advisor	661	90,330
Quinn Emanuel Urquhart Oliver & Hedges LLP Special Counsel - Conflicts - 35,803 Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Financial Advisor - 59,454 Fee Examiner - 59,454 Fee Examiner - 6,995 Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) Blackstone Advisory Partners LP LBSF Working Group 12,710 12,710 Brown Rudnick LLP LBT Ad Hoc Group 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF 3,112 3,112 Total Non-Ordinary Course Professionals 22,263 1,641,979 Inactive Non-Ordinary Course Professionals - 54,233 (e) Debtors - Ordinary Course Professionals - 46,871 Other Professionals - 163 (d) 10,661 US Trustee Quarterly Fees - 1,959	Houlihan Lokey Howard & Zukin Capital Inc.	Investment Banking Advisor	-	17,410
Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Financial Advisor - 43,210 Jenner & Block LLP Examiner 59,454 Fee Examiner - 59,454 Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) 12,710 12,710 12,710 Brown Rudnick LLP LBSF Working Group 12,710 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF LBSF 3,112 3,112 3,112 Total Non-Ordinary Course Professionals 22,263 1,641,979	Milbank Tweed Hadley & McCloy LLP	Lead Counsel	-	140,320
Richard Sheldon, Q.C. Special Counsel - UK - 378 Examiner - Section 327 Professionals - 43,210 Duff & Phelps LLC Financial Advisor - 43,210 Jenner & Block LLP Examiner 59,454 Fee Examiner - 59,454 Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) 12,710 12,710 12,710 Brown Rudnick LLP LBSF Working Group 12,710 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF LBSF 3,112 3,112 3,112 Total Non-Ordinary Course Professionals 22,263 1,641,979	• •	Special Counsel - Conflicts	-	
Examiner - Section 327 Professionals Duff & Phelps LLC Financial Advisor - 43,210 - 59,454 - 59,454 - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 69,454 - - 69,95 - - 69,95 - - 69,95 - - - 69,95 - - - - 12,710 - <td></td> <td></td> <td>-</td> <td></td>			-	
Duff & Phelps LLC Financial Advisor - 43,210 - 59,454 - 59,454 - 59,454 - 59,454 - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 59,454 - - 6,955 - - 6,955 - - 6,955 - - 6,955 - - - 6,955 - - - 6,955 - - - - 6,955 -		•		
Fee Examiner Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) 12,710 12,710 Blackstone Advisory Partners LP LBSF Working Group 3,306 3,306 Brown Rudnick LLP LBT Ad Hoc Group 3,112 3,112 Goldman Sachs Lending Partners LLC LBSF 22,263 1,641,979 Total Non-Ordinary Course Professionals - 54,233 (e) Debtors - Ordinary Course Professionals - 46,871 Other Professionals 163 (d) 10,601 US Trustee Quarterly Fees - 1,959		Financial Advisor	-	43,210
Godfrey & Kahn, S.C. Fee Examiner (Current) 860 (c) 6,995 503(B) - Substantial Contribution Fees (b) 12,710 12,710 Blackstone Advisory Partners LP LBSF Working Group 12,710 12,710 Brown Rudnick LLP LBT Ad Hoc Group 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF 3,112 3,112 Total Non-Ordinary Course Professionals 22,263 1,641,979 Inactive Non-Ordinary Course Professionals - 54,233 (e) Debtors - Ordinary Course Professionals - 46,871 (e) Other Professionals 163 (d) 10,601 US Trustee Quarterly Fees - 1,959 -	Jenner & Block LLP	Examiner	-	59,454
503(B) - Substantial Contribution Fees (b) Blackstone Advisory Partners LP LBSF Working Group 12,710 12,710 Brown Rudnick LLP LBT Ad Hoc Group 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF 3,112 3,112 Total Non-Ordinary Course Professionals 22,263 1,641,979 Inactive Non-Ordinary Course Professionals - 54,233 (e) Debtors - Ordinary Course Professionals - 46,871 Other Professionals 163 (d) 10,601 US Trustee Quarterly Fees - 1,959 - 1,959 -	Fee Examiner			
Blackstone Advisory Partners LP LBSF Working Group 12,710 12,710 Brown Rudnick LLP LBT Ad Hoc Group 3,306 3,306 Goldman Sachs Lending Partners LLC LBSF 3,112 3,112 Total Non-Ordinary Course Professionals 22,263 1,641,979 Inactive Non-Ordinary Course Professionals - 54,233 (e) Debtors - Ordinary Course Professionals - 46,871 Other Professionals 163 (d) 10,601 US Trustee Quarterly Fees - 1,959	Godfrey & Kahn, S.C.	Fee Examiner (Current)	860 (0	:) 6,995
Brown Rudnick LLP LBT Ad Hoc Group 3,306 4,312 2 2,263 1,641,979 2 2,233 (e) 54,233 (e) 2,233 (e) 2,233 (e) 2,233 (e) 2,233 (e) 2,233 (e) 3,236 2,233 (e) 3,243 (e) 3,243 (e) 3,231 2,233 (e) 3,236 (e) 3,231 2,233 (e) 3,236 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,233 2,23	* * * * * * * * * * * * * * * * * * * *			
Goldman Sachs Lending Partners LLC LBSF 3,112 3,112 3,112 3,112 3,112 1,641,979 <t< td=""><td>Blackstone Advisory Partners LP</td><td>LBSF Working Group</td><td>12,710</td><td>12,710</td></t<>	Blackstone Advisory Partners LP	LBSF Working Group	12,710	12,710
Total Non-Ordinary Course Professionals 22,263 1,641,979 Inactive Non-Ordinary Course Professionals - 54,233 (e) Debtors - Ordinary Course Professionals - 46,871 Other Professionals 163 (d) 10,601 US Trustee Quarterly Fees - 1,959 -	Brown Rudnick LLP	LBT Ad Hoc Group	3,306	3,306
Inactive Non-Ordinary Course Professionals - 54,233 (e) Debtors - Ordinary Course Professionals - 46,871 Other Professionals 163 (d) 10,601 US Trustee Quarterly Fees - 1,959	Goldman Sachs Lending Partners LLC	LBSF	3,112	3,112
Debtors - Ordinary Course Professionals - 46,871 Other Professionals 163 (d) 10,601 US Trustee Quarterly Fees - 1,959	<u> </u>		22,263	1,641,979
Other Professionals 163 (d) 10,601 US Trustee Quarterly Fees - 1,959	Inactive Non-Ordinary Course Professionals			54,233 (e)
US Trustee Quarterly Fees - 1,959	Debtors - Ordinary Course Professionals			46,871
	Other Professionals		163 (10,601
Total Pre-Effective Date Professional Fees and UST Fees \$ 22,426 \$ 1,755,643	US Trustee Quarterly Fees		=	1,959
	Total Pre-Effective Date Professional Fees and UST	「Fees	\$ 22,426	\$ 1,755,643

⁽a) Approximately \$31 million of professional fee and expense related to holdback and final fee applications (excluding incentive fees) have not yet been approved by the fee examiner. (b) Reflects professional fees approved by the Bankruptcy Court under section 503(b) of the bankruptcy code (c) Includes services rendered subsequent to March 2012 for the review of professional fee and expenses incurred during the Pre-Effective Date period (d) Includes disbursements to various professionals not subject to court retention (e) Discover Ready LLC, Hudson Global Resources, Pachulski Stang Ziehl & Jones, Feinberg Rozen LLP, and Brown Greer Plc have been reclassified and will be include in Inactive Non-Ordinary Course Professionals in future presentations

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For services rendered Post-

LEHMAN BROTHERS HOLDINGS INC. and Other Debtors and Other Controlled Entities Schedule of Professional Fee and Expense Disbursements For Services Rendered Post-Effective Date October 2012 (a)

Unaudited (\$ in thousands)		Fo	r services r Effectiv	endered ve Date	Post-
,					n 7, 2012 -
		Oc	t-2012	0	t-2012
Alvarez & Marsal LLC	Interim Management	_\$	5,932	\$	38,770
Professional Fees					
Bingham McCutchen LLP	Special Counsel - Tax		3		3,180
Curtis, Mallet-Prevost, Colt & Mosle LLP	Special Counsel - Conflicts		4,590		4,590
Epiq Bankruptcy Solutions LLC	Claims Management and Noticing Agent		-		3,260
FTI Consulting Inc.	Financial Advisor - Creditors		-		384
Houlihan Lokey Howard & Zukin Capital Inc.	Investment Banking Advisor		-		441
Jones Day	Special Counsel - Asia and Domestic Litigation		1,624		1,825
Lazard Freres & Co.	Investment Banking Advisor		-		150
Milbank Tweed Hadley & McCloy LLP	Lead Counsel - Creditors		-		2,626
Pachulski Stang Ziehl & Jones	Special Counsel - Real Estate		-		342
Quinn Emanuel Urquhart Oliver & Hedges LLP	Special Counsel - Conflicts		3,021		3,021
Skadden, Arps, Slate, Meagher & Flom LLP	Board of Directors Counsel		-		958
Weil Gotshal & Manges LLP	Lead Counsel - Debtors		5,408		10,845
Wollmuth Maher & Deutsch LLP	Special Counsel - Derivatives		118		1,053
US Trustee Quarterly Fees			-		302
Other Professionals - Legal	Various		3,427		18,917 (b
Other Professionals - Non-Legal	Various		1,010		5,640 (b
Other Professionals - Asia	Various		332		1,845 (b
Sub-total Professional Fees			19,533		59,380
Total Post-Effective Date Professional Fees - Include	ding Alvarez & Marsal	\$	25,465	\$	98,150

⁽a) Additional professional fee expenses have been incurred and are under review by the Company; these expenses will be reflected in future Operating Reports as cash payments are made to professionals.

 $[\]textbf{(b)} \ \ \textbf{Includes disbursements to over 100 vendors.} \ \ \textbf{The majority of these payments were less than \$150,000.}$